Export Outlook for Fishery Products

Revised FY 2005 Forecast: 1 \$100 Million to \$3.7 Billion Initial FY 2006 Forecast: \$3.8 Billion

Revised FY 2005 Forecast Key Developments

- ☐ The Alaska sockeye salmon harvest is going well and bringing higher prices
- Exports increase to top five markets

Initial FY 2006 Projections Upside Developments

□ Exports to the top five markets are expected to continue to increase

Downside Developments

Strong competition from third country suppliers

Wild Card

- □ Size of U.S. harvests of lobster, salmon, and other species
- □ Global economy

